

Financial Performance

	Three Months ended 31 March			
	2026	2025	Change (á)	Change %
Total Revenue (áMillion)	48.8	37.3	11.5	30.8%
Total Expenses (á Million)	(35.3)	(24.7)	(10.6)	42.9%
Net Profit (á Million)	13.5	12.6	0.9	7.1%

Key Highlights:

- OQGN achieved a **30.8% revenue increase** in the first quarter of 2026, with a **net profit increase of 7.1%**, as compared to the same period in the previous year.
- Total revenue increased by á11.5 million, mainly due to higher construction activity, which led to additional construction revenue of á10.5 million. Total expenses also increased by á10.6 million, largely driven by an increase in construction costs of á9.7 million. As a result, construction margins improved by á0.8 million, contributing to a net profit increase of á0.9 million.
- The above results reflect a strong operational performance and a steady growth in net profit.

The Company remains committed to sustaining its operational excellence and driving further value creation in line with the new regulatory framework.

On behalf of OQ Gas Network S.A.O.G